

Dr. Mattia L. Rattaggi
Advisory & Consultancy

Securities Token Offerings - Service -

Full, Bespoke, Tested

January 2019

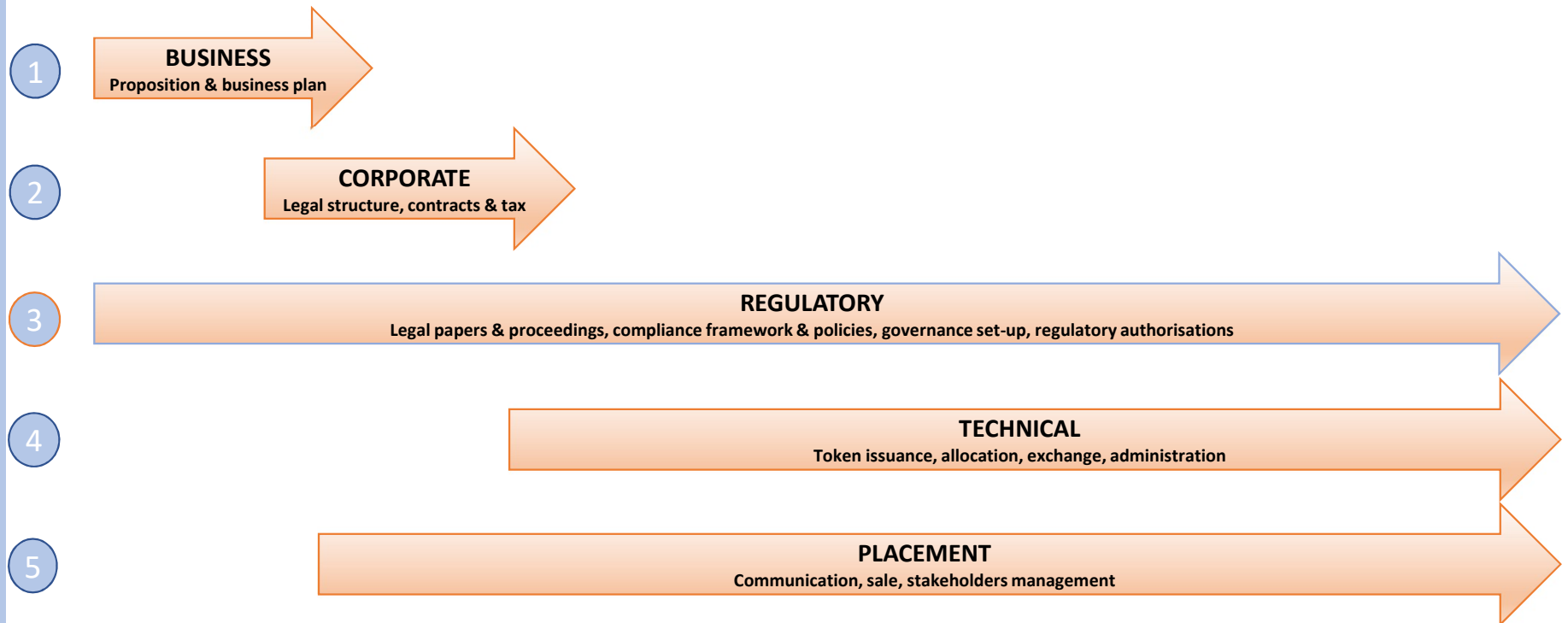
info@drmattiarattaggi.com

THE USE AND DISTRIBUTION OF THE INFORMATION CONTAINED IN THIS DOCUMENT WITHOUT EXPLICIT AUTHORISATION IS STRICTLY FORBIDDEN

The advantages of STOs and of Switzerland

- STOs combine **reliability** of **traditional finance** with **versatility of crypto**
- STOs are **nimbler** and **cheaper** than traditional securities offerings
- STOs are **technological advanced** and **blockchain-compatible**
- STOs allow **fractional investment** and **crypto / fiat** investments
- STOs allow **automated utility / payment** functions and also **value pegs**
- STO are **trusted** by investors and markets through **full regulation** – allowing **institutional investors** to participate
- Switzerland is most **experienced, business-friendly, well-regulated crypto jurisdiction** and ecosystem globally

STO components & process



THE USE AND DISTRIBUTION OF THE INFORMATION CONTAINED IN THIS DOCUMENT WITHOUT EXPLICIT AUTHORISATION IS STRICTLY FORBIDDEN

Services

Full, bespoke, tested STO process

- Legal, compliance and regulatory aspects for all STO components
- Network of audited strategic ecosystem partners supporting the process

Standalone regulatory services

- Legally sound STO communication
- Offering memorandum and forms for private sale
- Prospectus for public sale
- Optimised token structure
- Corporate contracts
- Regulatory submissions and related clarifications
- Compliance framework, including banking / SRO relationships
- Broader stakeholders' management, as required